

# PEARL GROUP STAFF PENSION SCHEME

## Dependant's Nomination Form

I am unmarried and wish to nominate \_\_\_\_\_ to receive a dependant's pension after my death.

- \* We have been living together as husband and wife for \_\_\_\_\_ year(s).
- \* The above named has been living with me for \_\_\_\_\_ year(s) and is financially dependent on me/interdependent with me. His/her relationship to me is \_\_\_\_\_ (i.e. sister/uncle/friend etc).

\*Delete whichever is not applicable.

I understand that payment of such a pension would be at the discretion of the Trustee of the Pearl Group Staff Pension Scheme.

### NOTES

- 1) The nomination is not binding on the Trustee.
- 2) The Trustee would need to be satisfied that at the date of death the nominated person was financially dependent on or interdependent with the member wholly or to a significant extent and the relationship between them was of a permanent or long-term nature.
- 3) Any nomination will become void upon the subsequent marriage of the member or nominated person.
- 4) A nomination may be withdrawn at any time by written notice from the member.
- 5) The amount of any pension granted will be the same as that calculated under the rules in respect of widows / widowers pensions.
- 6) If you also wish to make a nomination in respect of death-in-service benefit or death benefit payable within 5 years of retirement, please contact First Actuarial for the appropriate form.
- 7) Nominations are strictly confidential to the Pearl Group Staff Pension Scheme and will not be released to the company.

NAME: \_\_\_\_\_

PENSION NO: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

Please return your completed forms to: First Actuarial LLP, 2<sup>nd</sup> Floor Office, Orton Pavilion, Peterborough Business Park, Lynch Wood, Peterborough, PE2 6FY.