

PEARL GROUP STAFF PENSION SCHEME

Target Retirement Date Amendment

Use this form to advise the Scheme Administrators of a change to your intended retirement date.

Under current pensions legislation the earliest you can retire is your 55th birthday and the latest you can retire is your 75th birthday.

If you have money purchase funds and wish to change the funds you are invested in you will need to complete an Investment Option Form instead. This can be found on the website:
www.pearlstaffpensionscheme.co.uk

If you have any questions concerning the Pearl Group Staff Pension Scheme, please telephone First Actuarial on 01733 447620, email: pearl@firstactuarial.co.uk or visit the website.

Please return completed forms to:

**First Actuarial LLP, Pearl Group Staff Pension Scheme, First House,
Minerva Business Park, Lynch Wood, Peterborough, PE2 6FT**

Your Details

Full name*	
Pension number	
NI number	
Daytime telephone number	

* If your name has changed please send us your original marriage certificate or deed poll so we can update our records.

Target Retirement Date

I wish to change my Target Retirement Date to:	
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Authorisation

I authorise First Actuarial to change my target retirement date as indicated above. I understand that if I am currently invested in a Retirement Pathway, First Actuarial will switch my investments to the appropriate target date fund. First Actuarial will confirm in writing when this has been actioned.

Signed		Date	
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DATA PROTECTION NOTICE

Under the General Data Protection Regulation (EU) 2016/679 and associated legislation, we are required to protect any information or data you provide to us. As a member of the Scheme, you consent to us processing your personal information, including sensitive personal information, as set out in this notice. We process personal information, including sensitive personal information, to enable us to administer the Scheme. Where necessary or required we may share information with various individuals or organisations. Where we use other organisations in the course of administering the Scheme, they are contractually obliged to treat any information or data passed to them as confidential. In certain limited circumstances, we may share your personal information with the sponsoring employers of the Scheme. Where necessary, we may also provide personal information to law enforcement authorities as part of a criminal investigation. Further information regarding data protection, including the Scheme's privacy notice, is available on the Scheme website.